

Strategic Report overview

Vision & Value

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EXECUTIVE SUMMARY

Stock Wolters Kluwer NV

Headquarters Zuidpoelsingel 2, P.O. Box 1030, Alphen aan den Rijn, ZH, NLD, 2400

Exchange XAMS:WKL

Industry Business Services



FIGURE 1: ANALYSIS STOCK PRICE

COMPANY PROFILE

Wolters Kluwer is a global provider of professional information, software solutions, and services in health; tax and accounting; environmental, social, and governance; finance; compliance; and legal. More than 60% of revenue is generated in North America and around 30% is from Europe.

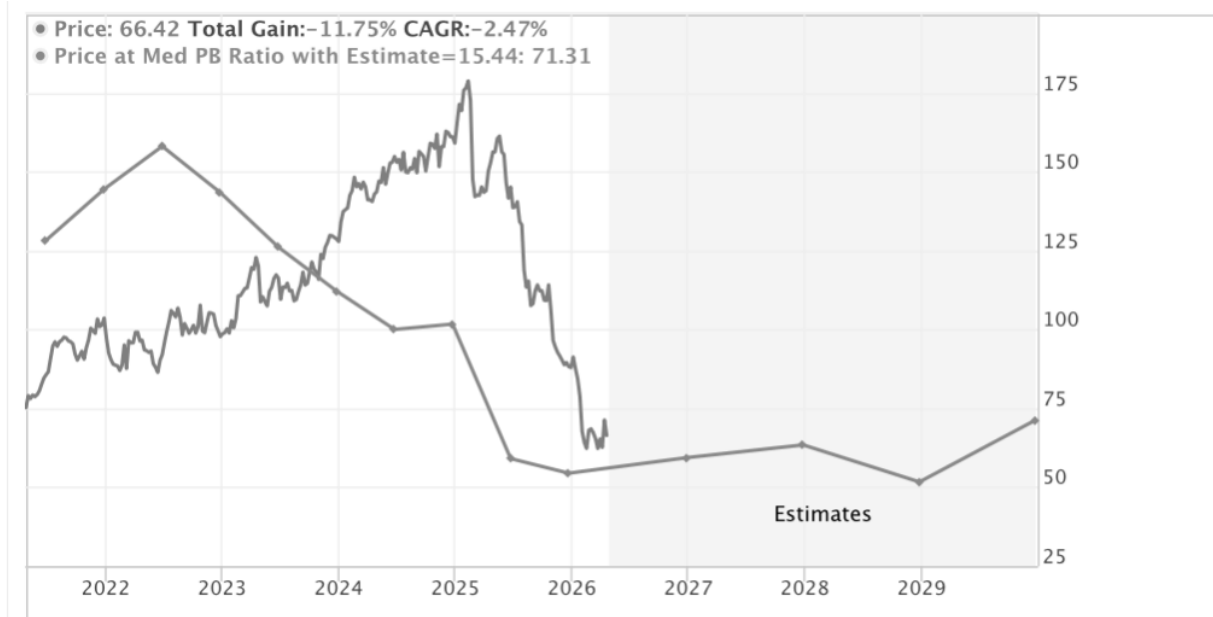


FIGURE 2: CORRELATION PRICE TO BOOK

INDUSTRY & COMPETITIVE ANALYSIS

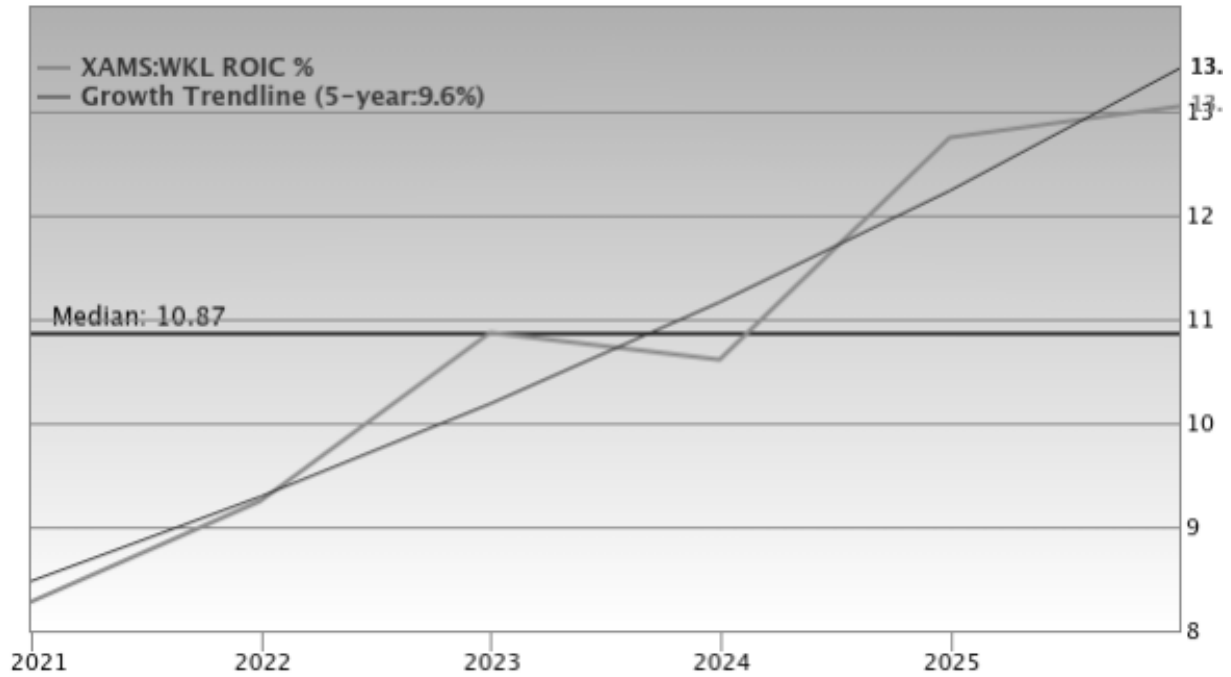


FIGURE 3: RETURN ON INVESTED CAPITAL

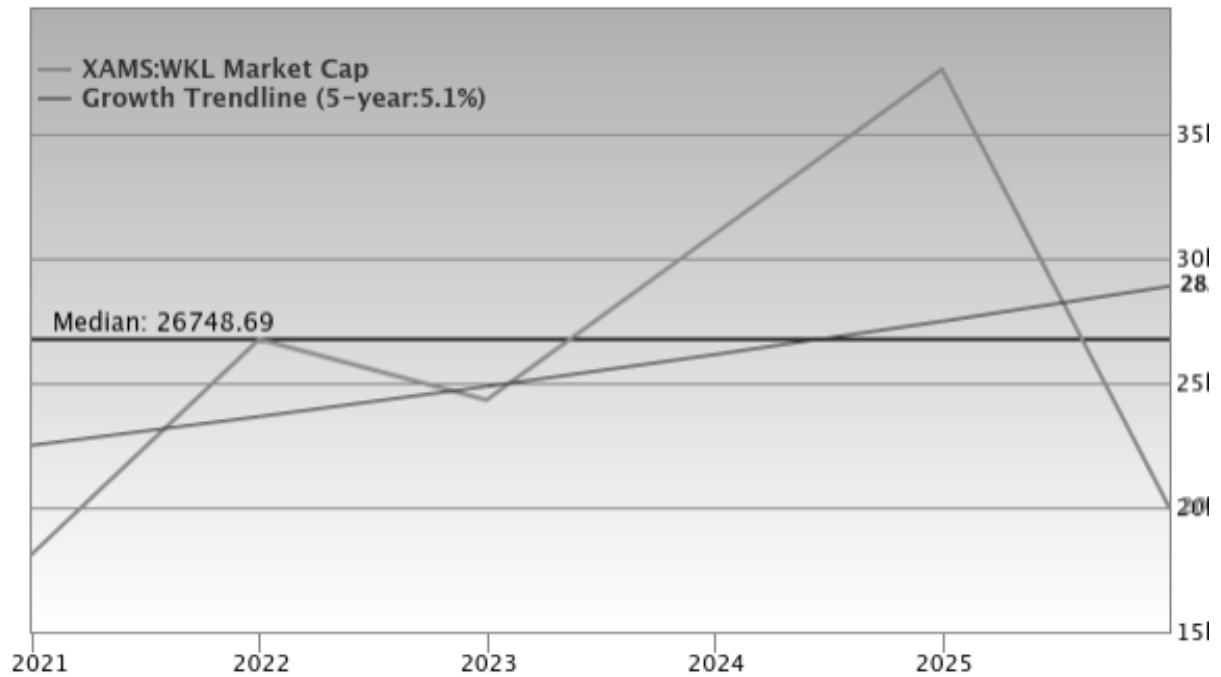


FIGURE 4: MARKET CAPITALIZATION

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FINANCIAL ANALYSIS

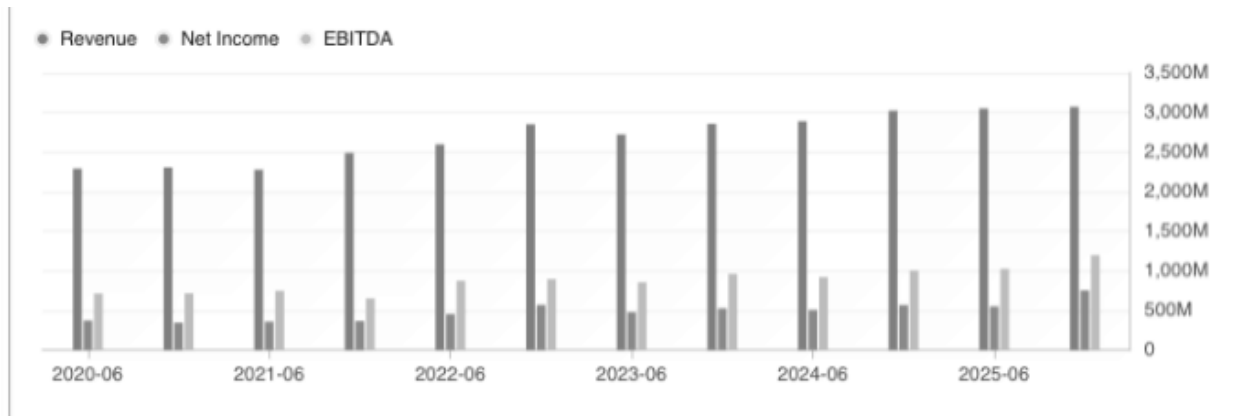


FIGURE 5: INCOME STATEMENT

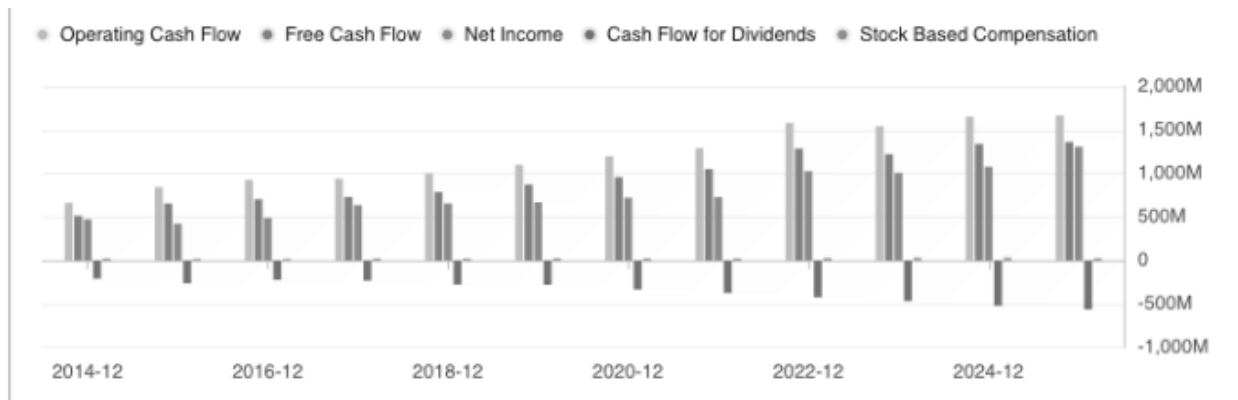


FIGURE 6: BALANCE SHEET

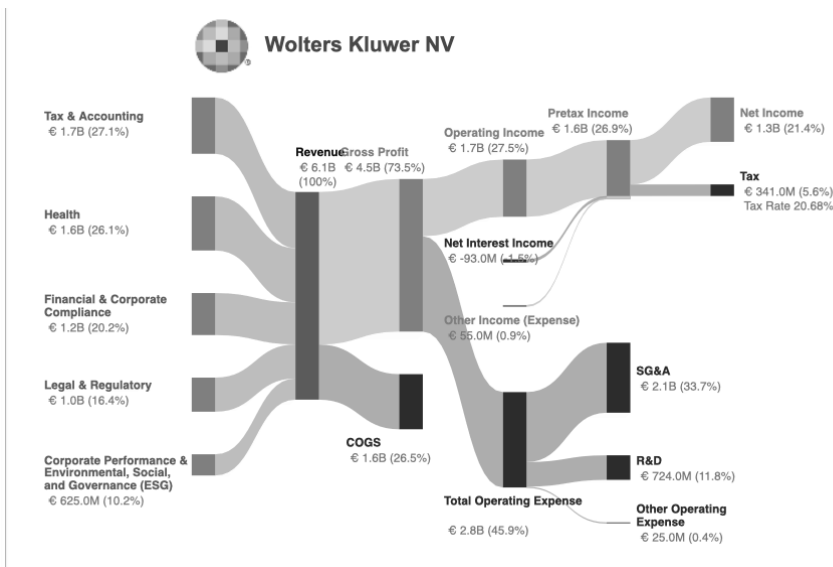


FIGURE 7: BREAKDOWN

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VALUATION

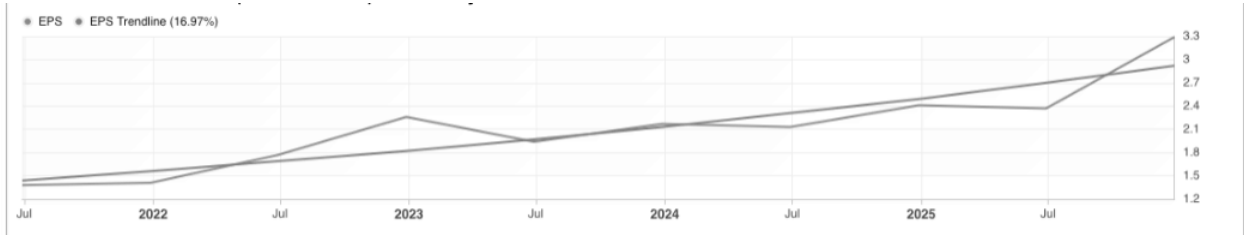


FIGURE 8: EPS QUARTERLY

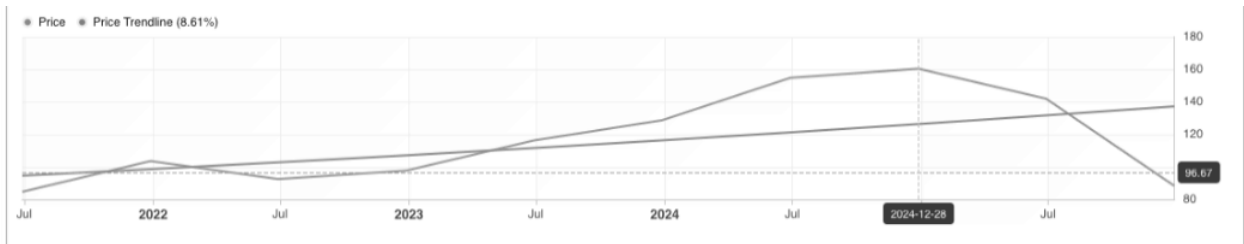


FIGURE 9: PRICE GROWTH QUARTERLY

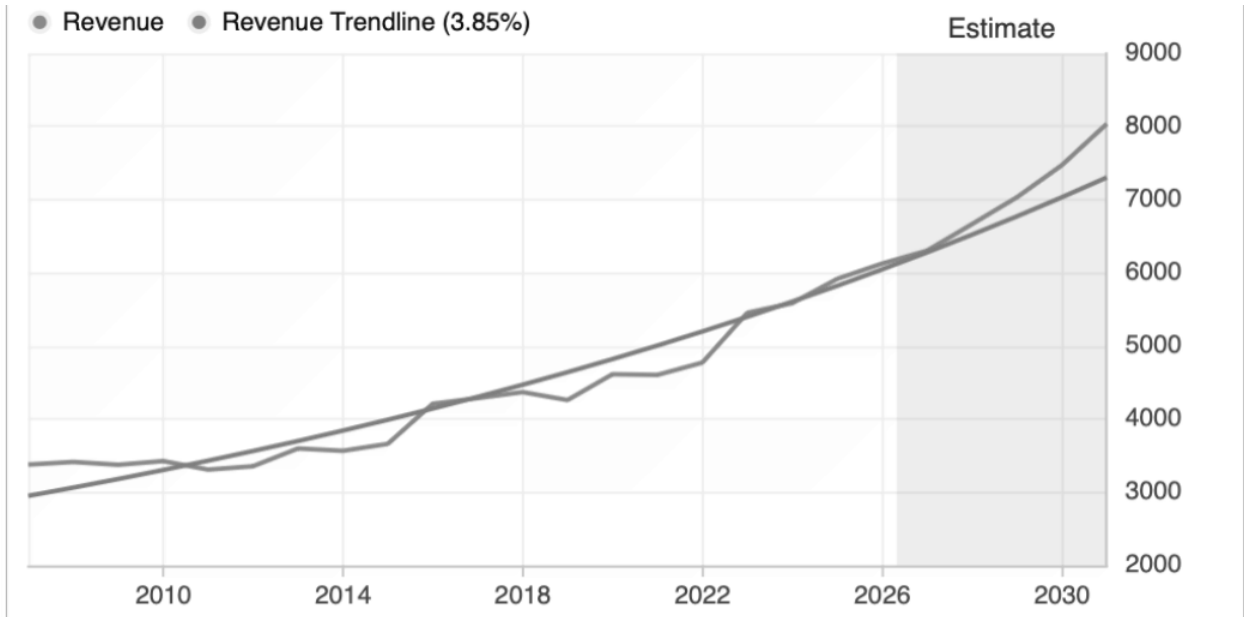


FIGURE 10: ANNUAL REVENUE GROWTH

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EXPECTATIONS & CATALYSTS

 **Unlock customer value and accelerate revenue growth**


Further accelerate our AI innovation

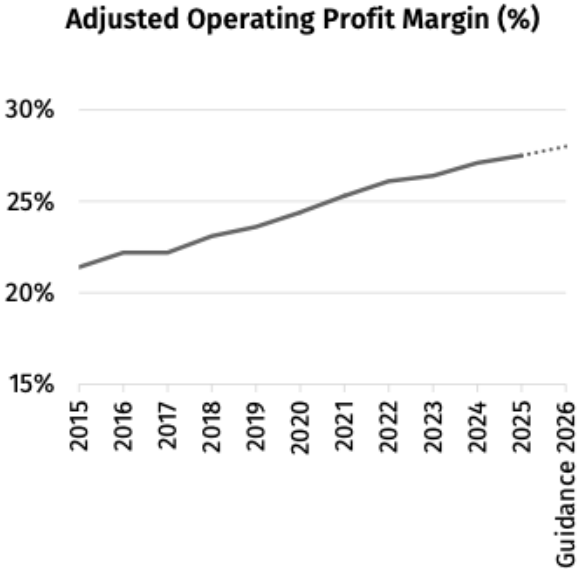
Drive integrated, modular platforms powered by GenAI and Agentic AI


Foster and scale partnerships

Enable connections to customer ecosystems and extend value proposition deeper in the customers' workflow


Intensify go-to-market to optimize value capture

Build increased commercial muscle through data-driven, scalable sales, and revenue processes



Future Margin Drivers

- Scaling of expert solutions**
 - Increased adoption and upselling drives scale economies
- Internal use of AI in Software Development**
 - Increasing development capacity and improving NPS with AI
 - GitHub CoPilot deployed to all developers
 - Coding productivity up 20%+
- Internal use of AI across other functions**
 - AI-enhanced customer contact center
 - Specialized AI agents deal with billing queries, password resets, etc.

COMPANY OUTLOOK

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ESG CONSIDERATIONS



Wolters Kluwer has once again been named a Leader in ESG & sustainability reporting software and recognized for its integrated, end-to-end approach to operational, sustainability and financial data; market-leading tools to evaluate sustainability performance; and a highly configurable platform.

Wolters Kluwer received high scores in the following categories: Organizational structure, Regulated and mandated frameworks, Materiality assessments, ESG and sustainability performance management, Software partnerships, User adoption, Configurability, Data quality control and enhancement, Business intelligence and analytics, Market vision and strategy, Customer size, and Organizational resources.

verdantix
Green Quadrant:
ESG & Sustainability Reporting Software (2025)



Source: Green Quadrant: ESG & Sustainability Reporting Software (2025)
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Ideas move markets. We move first.



sources: seventyfive.investments, gurufocus.com, yahoo.com, polygon.io, lseg.com

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